UNITED STATES BANKRUPTCY COURT SOUTHERN DISTRICT OF NEW YORK

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In re : Chapter 11

LEHMAN BROTHERS HOLDINGS, INC., Case No. 08-13555 (JMP)

et al., : (Jointly Administered)

Debtors.

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NOTICE OF APPOINTMENT OF EXAMINER

TO: THE HONORABLE JAMES M. PECK, UNITED STATES BANKRUPTCY JUDGE, AND PARTIES IN INTEREST:

Please take notice, pursuant to the Order Directing Appointment of an Examiner Pursuant to Section 1104(c)(2) of the Bankruptcy Code (Docket No. 2569, entered January 16, 2009), and subject to further Court approval, Diana G. Adams, the United States Trustee, has appointed Anton R. Valukas as Examiner in the chapter 11 cases referenced above.

Dated: New York, New York January 19, 2009

DIANA G. ADAMS UNITED STATES TRUSTEE

By: /s/ Andrew D. Velez-Rivera

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